

UNITED STATES SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

**FORM 8-K/A**  
(Amendment No. 1)

**CURRENT REPORT**  
**PURSUANT TO SECTION 13 OR 15(d) OF THE**  
**SECURITIES EXCHANGE ACT OF 1934**

Date of report (Date of earliest event reported): May 6, 2004

**Aqua America, Inc. Employees' 401(k) Savings Plan and Trust**

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(Exact Name of Registrant Specified in Charter)

Pennsylvania

1-6659

01-0049450

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(State or Other  
Jurisdiction of  
Incorporation)

(Commission File  
Number)

(I.R.S. Employer  
Identification No.)

762 West Lancaster Avenue  
Bryn Mawr, Pennsylvania

19010-3489

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(Address of Principal Executive Offices)

(Zip Code)

Registrant's telephone number, including area code: (610) 527-8000

Consumers Water Company Employees' 401(k) Savings Plan and Trust

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(Former Name or Former Address, if Changed Since Last Report)

**EXPLANATORY NOTE**

This Amendment No. 1 to the Form 8-K filed May 12, 2004 is being filed to replace Exhibit 16.1, a letter submitted by PricewaterhouseCoopers LLP to the Aqua America, Inc. Employees 401(k) Savings Plan and Trust.

**Item 7. Financial Statements and Exhibits**

- (c) Exhibits.
- 16.1 Letter from PricewaterhouseCoopers LLP to the Securities and Exchange Commission dated June 9, 2004, filed herewith.

**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**Aqua America, Inc. Employees' 401(k)  
Savings Plan and Trust**

**BY: AQUA AMERICA, INC.,**  
As Plan Administrator of the foregoing Plan

By: ROY H. STAHL  
Roy H. Stahl  
Executive Vice President and General Counsel

Dated: June 9, 2004

Exhibit Index

Exhibit

16.1 Letter from PricewaterhouseCoopers LLP to the Securities and Exchange Commission dated June 9, 2004.

June 9, 2004

Securities and Exchange Commission  
450 Fifth Street, N.W.  
Washington, D.C. 20549

Commissioners:

We have read the statements made by the Aqua America, Inc. Employees 401(k) Savings Plan and Trust (the "Plan") (copy attached), which was filed with the Commission, pursuant to Item 4 of Form 8-K, as part of the Plan's Form 8-K report dated May 6, 2004. We agree with the statements concerning our Firm in such Form 8-K, except that we have no basis to comment on the second sentence of the first paragraph regarding the reasons for the change.

Very truly yours,

/s/ PricewaterhouseCoopers LLP

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